



International Swaps and Derivatives Association, Inc.

FOREIGN DERIVATIVES DEALER NOTICE

CANADIAN BUSINESS CONDUCT RULE

Date: 28th September 2024

Dear Client:

This notice is being delivered to you by **Westpac Banking Corporation** (“**Foreign Dealer**”) pursuant to Section 39(2)(b) of the Canadian Multilateral Instrument 93-101 Derivatives: Business Conduct and the national instrument that succeeds MI 93-101 following the adoption of a substantially similar rule to MI 93-101 by the British Columbia Securities Commission (the “**Business Conduct Rule**”). The Foreign Dealer is a foreign derivatives dealer under the Business Conduct Rule and will be relying on the exemption set out in Section 39 of the Business Conduct Rule.

The Foreign Dealer hereby provides notice of the following information:

- (i) The head office or principal place of business of the Foreign Dealer is located in the following foreign jurisdiction: Australia
- (ii) All or substantially all of the assets of the Foreign Dealer may be situated outside of any Canadian local jurisdiction.
- (iii) There may be difficulty enforcing legal rights against the Foreign Dealer because of the above.
- (iv) The names and addresses of Foreign Dealer’s agents for service of process in the local jurisdiction are set out in Annex A hereto.

Sincerely,

Westpac Banking Corporation

ANNEX A – AGENTS FOR SERVICE OF PROCESS

The names and addresses of Foreign Dealer’s agents for service of process are set out below by Province/Territory, as applicable:

Province/Territory	Name	Address
Alberta	152928 Canada Inc.	c/o Stikeman Elliott LLP 4200 Bankers Hall West 888 - 3rd Street S.W. Calgary Alberta T2P 5C5
British Columbia	152928 Canada Inc.	c/o Stikeman Elliott LLP 666 Burrard Street Suite 1700 Vancouver British Columbia V6C 2X8
Manitoba	MLT Aikins LLP	30th Floor 360 Main Street Winnipeg Manitoba R3C 4G1
New Brunswick	Stewart McKelvey	Suite 1000 44 Chipman Hill, Saint John New Brunswick E2L 2A9
Newfoundland and Labrador	Cox & Palmer	Suite 1100 - 235 Water Street St. John’s Newfoundland and Labrador A1C 1B6
Northwest Territories	Field LLP	601 – 4920 52 Street Yellowknife Northwest Territories X1A 3T1
Nova Scotia	Cox & Palmer	1500 - 1625 Grafton Street Halifax Nova Scotia A1C 1B6
Nunavut	Field LLP	c/o GFY Paralegal Services House 2436 PO Box 1734 Iqaluit Nunavut X0A 0H0
Ontario	152928 Canada Inc.	c/o Stikeman Elliott LLP 5300 Commerce Court West

		199 Bay Street Toronto Ontario M5L 1B9
Prince Edward Island	Cox & Palmer	Suite 600 97 Queen Street Charlottetown Prince Edward Island C1A 4A9
Quebec	152928 Canada Inc.	c/o Stikeman Elliott LLP 1155 René-Lévesque Blvd. West 41st Floor Montréal Québec H3B 3V2
Saskatchewan	MLT Aikins LLP	1500 – 1874 Scarth Street Regina Saskatchewan S4P 4E9
Yukon	Field LLP	c/o Outcrop #305, 104 Elliot Street Whitehorse Yukon Y1A 0M2