



Westpac Margin Lending Separately Managed Accounts (SMA) – Lodging Shares Form

Use this form to transfer shares into your Praemium SMA account.

Note: You can only lodge stock that are currently listed on the Australian Securities Exchange (ASX). You will receive Australian Standard Transfer Forms (ASTFs) via your nominated e-mail address which will need to be printed, signed, and the original posted as per the instructions on the ASTFs.

Questions?

If you need help completing this form, please call us on 1800 816 222. Phone lines are available Mon – Fri from 8.30am – 5.30pm (Sydney time).

1. Borrower's details

Borrower's name(s)

Borrower's Client Code

Praemium SMA account number

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2. Lodgement instructions

You must complete all fields in the below tables for each issuer or broker sponsored share you are requesting to transfer, as the purchase date and price are required for the tax reporting feature within your Praemium SMA account. All shares held with your SMA account must be held in the same name (*no Third Party Security Providers*).

Note about Holding Locks: If you do not place a Holding Lock on the additional stock you lodge to your Praemium SMA account, that security may not be within the balance according to the benchmark index for your portfolio/s, therefore may be sold to rebalance the portfolio in line with the Index. Also, when you place a Holding Lock on any stock, the performance of your portfolio may be affected, and not track the performance of the benchmark Index as closely.

Instructions:

Lodge the following Issuer Sponsored shares.

Please attach a copy of your most recent Issuer Sponsored statement(s) and complete the table below.

ASX code	Shareholder Ref. No. (SRN)	Quantity	Date purchased	Purchase price	Holding lock
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No

Attach an additional sheet if there is insufficient space.



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Do your personal details on your issuer sponsored statement exactly match those on your Praemium SMA account?

- Yes.** Proceed to Section 3 to sign this form.
- No.** Please contact the share registry directly to amend your registered name and address details before submitting this form.
- Transfer the following broker sponsored shares from the Broker nominated below, to your Praemium SMA account.

Name of Broker Broker account number

ASX code	Broker HIN	Quantity	Date purchased	Purchase price	Holding lock
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No

3. Signing section

By signing this form you authorise Westpac Margin Lending to facilitate the above transactions and instruct the responsible entity for the Praemium SMA as necessary.

For Company or Company Trustee, or Borrowers, either two Directors, or one Director and the Secretary, or the Sole Director and Secretary must sign. Please indicate your company capacity by marking the appropriate box below your signature.

Signature of **Borrower** Date

Signatory's full name (please print)

- Director Sole Director/Sole Secretary

Signature of **Additional Borrower** Date

Signatory's full name (please print)

- Director Company Secretary

You can submit this form by:

-  Westpac Margin Lending
GPO Box 3917, Sydney NSW 2001
-  mltransact@westpac.com.au

