



# Westpac Margin Lending Separately Managed Accounts (SMA) – Partial Redemption Form

Use this form to sell investments in your Praemium SMA Account.

## Questions?

If you need help completing this form, please call us on 1800 816 222.  
Phone lines are available Mon – Fri from 8.30am – 5.30pm (Sydney time).

### 1. Borrower's details

Borrower's name(s)

Borrower's Client Code

Praemium SMA account number

S	M	A										
---	---	---	--	--	--	--	--	--	--	--	--	--

### 2. Redemption (sale) instructions

**Nominate the total value of your Praemium SMA investment to be sold:**

**Note:** Sales of your investments will commence on the next Rebalancing Date (as defined in the relevant Product Disclosure Statement) following receipt of the approved request (Westpac Margin Lending must approve the sale of any security on the loan). All proceeds of the sale of investment will settle to your Westpac Margin Loan. If you wish to receive a cash amount, please complete section 3.

**Please Note:** The amount you select to be sold will be proportioned across your Praemium SMA account according to your portfolio weighting.

### 3. Cash advance

Credit the amount below to the bank account also nominated below. **(At least one of the account holders must be a borrower on the Westpac Margin Loan.)**

Name of financial institution

Branch name

BSB number

Account number

Account holder's name(s)

  


DECI1IW11915G

#### 4. Signing section

By signing this form you authorise Westpac Margin Lending to facilitate the above transactions and instruct the responsible entity for the Praemium SMA as necessary.

I/We confirm that the proceeds of the cash advance will only be used for business or investment purposes other than to purchase, renovate or improve residential property *(if advancing funds)*.

**For Company or Company Trustee or Borrowers, either two Directors, or one Director and the Secretary, or the Sole Director and Secretary must sign. Please indicate your company capacity by marking the appropriate box below your signature.**

Signature of **Borrower**

Date

X

/ /

Signatory's full name *(please print)*

Director  Sole Director/Sole Secretary

Signature of **Additional Borrower**

Date

X

/ /

Signatory's full name *(please print)*

Director  Company Secretary

**You can submit this form by:**

🏠 Westpac Margin Lending  
GPO Box 3917, Sydney NSW 2001

✉️ [mltransact@westpac.com.au](mailto:mltransact@westpac.com.au)

