



## Westpac Margin Lending changes to LVRs

Effective from **Monday 12<sup>th</sup> of August 2024** the following LVR changes to **Equities and Managed Funds** will occur.

It is recommended that clients monitor their portfolios considering these changes.

ASX Code / APIR Code	Company / Fund Name	Old LVR %	New LVR %
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### Stock Addition

AOV	Amotiv Limited	60%
DRO	DroneShield Limited	40%

### Stock Removal

ALU	Altium Limited
AWC	Alumina Limited
GUD	GUD Holdings Limited
MGF	Magellan Global Fund - Closed Class Units
QVE	QV Equities Limited
WBCPI	Westpac Capital Notes 6

### Managed Fund Removal

AMP0694AU	AMP FLI-FD International Bond
AMP1420AU	AMP FLI S2-FD International Bond
ANZ0338AU	ANZ OA IP-SG Hiscock Property EF
ANZ0339AU	ANZ OA IP-SG Hiscock Property NEF
ANZ0849AU	ANZ OA IP-UBS Balanced EF
ANZ0850AU	ANZ OA IP-UBS Balanced NE
ANZ0851AU	ANZ OA IP-UBS Defensive EF
ANZ0852AU	ANZ OA IP-UBS Defensive NE
APN0001AU	APN Property for Income
APN0004AU	APN Property for Income No. 2
BTA0806AU	Pendal Balanced Returns
HOW0016AU	NovaPort Smaller Companies
HOW0017AU	NovaPort Smaller Companies Class B
HOW0018AU	NovaPort Smaller Companies Class I
HOW0027AU	NovaPort Microcap
LEF0033AU	Optimix Trusts-Australian Fixed Interest
LEF0034AU	Optimix Trusts-Australian Fixed Intr NE
MLC0768AU	PIC Wholesale Australian Share
MLC0771AU	PIC Wholesale Global Share
MLC0774AU	PIC Wholesale 0/100 Portfolio
MLC0775AU	PIC Wholesale 30/70 Portfolio
MLC0776AU	PIC Wholesale 50/50 Portfolio
MLC0777AU	PIC Wholesale 70/30 Portfolio
MLC0778AU	PIC Wholesale 85/15 Portfolio
MLC0779AU	PIC Wholesale 100/0 Portfolio
MLC0780AU	PIC Wholesale 130/0 Portfolio
MLC0781AU	PIC Wholesale Income Builder
MLC0783AU	PIC Wholesale Property Securities



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### Managed Fund Removal (cont.)

MLC0788AU	PIC Wholesale Global Property
MLC0840AU	PIC Wholesale Diversified Debt
MMF0265AU	OnePath OA IP-OP Global Emg Mkt Shr EF
MMF0270AU	OnePath OA IP-OP Global Emg Mkt Shr NE
MMF0406AU	OnePath OA IP-UBS Balanced EF
MMF0419AU	OnePath OA IP-UBS Balanced NE
MMF0548AU	OnePath OA IP-OP Capital Stable EF
MMF0549AU	OnePath OA IP-OP Capital Stable NE
MMF0550AU	OnePath OA IP-SG Hiscock Property-EF/Sel
MMF0551AU	OnePath OA IP-SG Hiscock Property-NEF
MMF0566AU	OnePath OA IP-Optimix Aus Fixed Int EF
MMF0567AU	OnePath OA IP-Optimix Aus Fixed Int NE
MMF0594AU	OnePath OA IP-UBS Defensive EF
MMF0595AU	OnePath OA IP-UBS Defensive NE
MMF1484AU	OnePath OA FR IP-SG Hiscock Property
MMF1531AU	OnePath OA FR IP-UBS Balanced
MMF1536AU	OnePath OA FR IP-Optimix Aus Fixed Int
MMF1564AU	OnePath OA FR IP-UBS Defensive